

2018 Residential HVAC Rebate Application

DSM Agreement No. (SMUD USE ONLY)

This form **should be completed by the contractor** and is not intended to be a contract or replace the contract between the contractor and the customer, nor is it intended to be a contract between SMUD and any other party.

FORMS LISTED BELOW MUST BE SUBMITTED FOR ALL REBATE APPLICATIONS

1. Copy of contract/bid
2. Copy of equipment stickers **OR** distributing packing slip showing equipment model numbers
3. Copy of building permit
4. Air Conditioning, Heating and Refrigeration Institute (AHRI) Certificate of Product Ratings

APPLICANT INFORMATION

| | | | |
|---|-------------------|-------------------------------------|--------------------------|
| SMUD ACCOUNT NUMBER (at installation address) | | | |
| CUSTOMER/PURCHASER NAME (check payable to) | | TENANT NAME (if different) | |
| MAILING ADDRESS (check to be mailed to) | | INSTALLATION ADDRESS (if different) | |
| CITY / STATE / ZIP CODE (check to be mailed to) | | CITY / STATE / ZIP CODE | |
| EMAIL ADDRESS | | EMAIL ADDRESS | |
| HOME PHONE () | WORK PHONE () | TENANT HOME PHONE () | TENANT WORK PHONE () |

REBATE INFORMATION

| Tier | SEER | | EER | | HSPF | | Rebates A/C and H/P |
|------|-------|---------|-------|---------|-------|---------|------------------------|
| | Split | Package | Split | Package | Split | Package | |
| 0 | 14.0 | 14.0 | 12.2 | 11.0 | 8.2 | 8.0 | Financing only |
| 1 | 15.0 | 15.0 | 12.5 | 12.0 | 8.5 | 8.2 | \$400 |
| 2 | 16.0 | 16.0 | 13.0 | 12.0 | 9.0 | 8.2 | \$500 |
| 3 | 18.0 | — | 13.0 | — | 10.0 | — | \$650 |

HVAC INFORMATION

| Type | Product Information | | Efficiency Data | Rebate Amount |
|--|---|------------------------------------|-----------------|---------------|
| <input type="checkbox"/> Package <input type="checkbox"/> Split <input type="checkbox"/> A/C <input type="checkbox"/> Heat Pump | MANUFACTURER | AHRI REFERENCE NO. | SEER | \$ |
| | OUTDOOR AC / HP or PACKAGE UNIT MODEL NO. | AC COIL BRAND | EER | |
| | FURNACE / FAN COIL MODEL NO. | AC COIL / HP INDOOR UNIT MODEL NO. | HSPF | |

AC UNIT EQUIPMENT REMOVED (complete if known)

| | | | | |
|-----------------|--------------|-------------|----------|------|
| AC MANUFACTURER | AC MODEL NO. | AGE (years) | CAPACITY | SEER |
|-----------------|--------------|-------------|----------|------|

PERMIT

| | |
|------------|--------------------------|
| PERMIT NO. | DATE EQUIPMENT INSTALLED |
|------------|--------------------------|

SMART THERMOSTAT INCENTIVE

| SMART THERMOSTAT | INCENTIVE | QTY. | MAKE | MODEL | PURCHASED FROM | ITEMIZED PURCHASE and INSTALLATION COST |
|--------------------------|-----------|------|------|-------|----------------|---|
| <input type="checkbox"/> | \$75 | | | | | |

CONTRACTOR / SUPPLIER INFORMATION

| | |
|----------------------------|-----------------------|
| CONTRACTOR OR COMPANY NAME | EMAIL ADDRESS |
| MAILING ADDRESS | LICENSE NUMBER |
| CITY / STATE / ZIP CODE | BUSINESS PHONE () |

NOTICE OF COMPLETION

NOTE: DO NOT SIGN UNTIL INSTALLATION IS COMPLETED

I certify by my signature that: (1) I have purchased the product(s) that meet the eligibility requirements set forth by SMUD. (2) I have read and understand all of the Terms and Conditions set forth by SMUD. (3) I declare under penalty of perjury under the laws of the State of California that the above information is true and correct. Payment may NOT be assigned to the installing contractor.

CONTRACTOR SIGNATURE _____ DATE _____ CUSTOMER OR HOMEOWNER SIGNATURE _____ DATE _____

SMUD USE ONLY

| | | | | | |
|------------|-----------------------------------|---------------------------------|----------------------------------|----------------|------------------------|
| DSM AGMNT# | APPROVED <input type="checkbox"/> | DENIED <input type="checkbox"/> | SCANNED <input type="checkbox"/> | INITIALS _____ | DATE LETTER SENT _____ |
|------------|-----------------------------------|---------------------------------|----------------------------------|----------------|------------------------|

SMUD Residential HVAC Rebate Application and Authorization for HVAC Installation Inspection

1. Submit required documents in order to have rebate processed:
 - a. Completed and signed Residential HVAC Rebate Application
 - b. Copy of contract/bid
 - c. Copy of equipment stickers OR distributor packing slip showing equipment model numbers
 - d. Copy of building permit
 - e. Air Conditioning, Heating and Refrigeration Institute (AHRI) Certificate of Product Ratings
2. Mail completed rebate application along with required documents to the following address:

Sacramento Municipal Utility District
Residential Equipment Efficiency Program, MS A203
P O Box 15830
Sacramento CA 95852-0830

Important: Applicants are advised to retain a copy of this form and copies of all attachments submitted to SMUD for your records. Please allow four to six weeks for SMUD to process and mail your rebate check.

TERMS AND CONDITIONS

Qualified Equipment / Rebate Eligibility

1. Rebates are based on Tier levels as described under Rebate Information on the front of this rebate application. Equipment installed must meet required efficiency levels for both SEER and EER, and HSPF for heat pumps.
2. Rebates are available until funding is exhausted. SMUD expressly reserves the right to modify, amend or terminate the Residential HVAC Rebate Program in whole or in part, at any time and for any reason without prior notice. Visit smud.org or call 1-888-742-SMUD (7683) to obtain current rebate program information.
3. Rebate application and required documents must be received within 90 days of equipment installation or the customer may forfeit the rebate. Failure to provide forms and other documentation may result in the customer's ineligibility for the rebate.
4. Residence must have active SMUD residential electric service at time of application. Newly constructed subdivision homes built by developers do NOT qualify. Do-it-yourself installations do NOT qualify.
5. Installation must be permitted. Customer is solely responsible for obtaining related building permits and completing the inspection process as required by local jurisdiction.
6. Contractor performing work must possess active C-20 license (Heating, Air Conditioning & Ventilation / HVAC).
7. SMUD reserves the right to inspect installation premise or request additional information / documentation prior to or after rebate payment.
8. The rebate payment shall go directly to the homeowner or equipment purchaser name (Rebate Check Payable To) listed on the application. Payment may NOT be assigned to the installing contractor.

SMUD Disclaimer of Warranties

SMUD makes no representation expressed or implied, regarding the design, installation, construction, reliability, efficiency, performance, operation, maintenance, or use of any HVAC system analyzed, discussed, selected or rejected, installed or otherwise considered by the residential building owner or HVAC contractor. Any decisions regarding the selection of the design, installation, construction, reliability, efficiency, performance, operations, maintenance, or use of any HVAC system shall be made at the sole discretion and are the sole responsibility of the residential building owner or HVAC contractor.

Building Owner's Selection of HVAC Product and/or System

Building owner understands and agrees that there are a multitude of HVAC products and systems, and in no way does SMUD assume any responsibility for the HVAC product and/or system ultimately selected by building owner and/or HVAC contractor and/or installed by HVAC contractor. It is the building owner's discretion to select the HVAC products and/or system.

SMUD is not a Party

Residential building owner understands and agrees that SMUD is not a party to any HVAC installation contract entered into between building owner and contractor, and building owner agrees to hold harmless SMUD for any and all liability, loss, cost, or damage of every kind, nature or description arising out of such a contract, or any SMUD on-site verification of the installation of an HVAC system and/or product. Building owner further understands that SMUD does not guarantee energy or bill savings as a result of the installation of this equipment.

Indemnity

Residential building owner shall indemnify, defend, and hold harmless SMUD, its directors, officers, agents, and employees against all claims, loss, damage, expense, and liability asserted or incurred by other parties, including, but not limited to SMUD's employees, arising out of or in any way connected with the performance of this rebate program and excepting only such loss, damage, or liability as may be caused by the intentional acts or the sole negligence of SMUD.

