

Residential Ductless Mini-Split Heat Pump Rebate Application

This form **should be completed by the contractor** and is not intended to be a contract or replace the contract between the contractor and the customer, nor is it intended to be a contract between SMUD and any other party.

SMUD Notification No. (SMUD USE ONLY)

APPLICANT INFORMATION

SMUD ACCOUNT NUMBER (AT INSTALLATION ADDRESS):

HOMEOWNER OR EQUIPMENT PURCHASER NAME (Rebate Check Payable To)		TENANT NAME (if different)	
ADDRESS (Rebate Check To Be Mailed To) <input type="checkbox"/> Rent <input type="checkbox"/> Own		INSTALLATION ADDRESS (if different)	
MAILING CITY / STATE / ZIP CODE (Rebate Check To Be Mailed To)		INSTALLATION CITY / STATE / ZIP CODE (if different)	
DAYTIME PHONE ()	EVENING PHONE ()	TENANT DAYTIME PHONE ()	TENANT EVENING PHONE ()

QUALIFYING EQUIPMENT SPECIFICATIONS

All units must meet or exceed: **SEER** **HSPF**
16 8.5

- Each inside head = \$200 rebate. **Maximum** rebate \$800 per household
- Mini-split must be a ductless heat pump with heating ability and variable speed motor.
- System must be installed by a licensed C-20 HVAC contractor

MEASURE INFORMATION

Measure	Product Information		Efficiency Data	Rebate Amount
<input type="text"/> # of Inside Heads	Manufacturer	AHRI Reference No.	SEER	\$
	Unit Model No(s).		HSPF	
	Inside head(s):			
	Outside:			

REQUIRED ATTACHMENTS

DATE EQUIPMENT INSTALLED

FORMS LISTED BELOW MUST BE SUBMITTED FOR ALL REBATE APPLICATIONS

1. Copy of the contract/bid/invoice
2. Copy of the equipment stickers OR distributing packing slip showing equipment model numbers
3. Air-Conditioning, Heating and Refrigeration Institute (AHRI) Certificate of Product Ratings

CONTRACTOR/SUPPLIER INFORMATION

CONTRACTOR OR COMPANY NAME	EMAIL ADDRESS
MAILING ADDRESS	LICENSE NUMBER
CITY, STATE, ZIP CODE	BUSINESS PHONE ()

NOTICE OF COMPLETION

NOTE: DO NOT SIGN UNTIL INSTALLATION IS COMPLETED

Contractor certifies to have installed an HVAC system that meets the Qualified Equipment / Rebate Eligibility requirements of the Residential Mini-Split Heat Pump Rebate Program set forth by SMUD and have provided information that is true and correct. Homeowner certifies to have read and understood all information of the Terms and Conditions set forth by SMUD on the back of this rebate application. Rebate payment shall go directly to homeowner or equipment purchaser name (Rebate Check Payable To) listed above. Payment may NOT be assigned to the installing contractor. Both parties (contractor and homeowner) executing this Rebate Application warrant that they are duly authorized to execute and deliver this Application on behalf of said party.

CONTRACTOR SIGNATURE _____ DATE _____ CUSTOMER OR HOMEOWNER SIGNATURE _____ DATE _____

SMUD USE ONLY

PK	DESCRIPTION	AMOUNT	GL ACCT	ORDER
40	R E S R E B - H V A C	TOTAL PAID	540120	4007889



SMUD Residential Ductless Mini-Split Heat Pump Rebate Application and Authorization for Mini-Split Heat Pump Installation Inspection

1. Submit required documents in order to have rebate processed:
 - a. Completed and signed Residential Ductless Mini-Split Rebate Application
 - b. Copy of the contract/bid/invoice
 - c. Copy of the equipment stickers OR distributor packing slip showing equipment model numbers
 - d. Air-Conditioning, Heating and Refrigeration Institute (AHRI) Certificate of Product Ratings
2. Mail completed rebate application along with required documents to the following address:

Sacramento Municipal Utility District
Residential Equipment Efficiency Program, MS A203
P O Box 15830
Sacramento CA 95852-0830

Important – Applicants are advised to retain a copy of this form and copies of all attachments submitted to SMUD for your record keeping. Please allow three to four weeks for SMUD to process and mail your rebate check.

TERMS AND CONDITIONS

Qualified Equipment / Rebate Eligibility

1. Rebates are based as described under Qualifying Equipment Specifications on the front of this rebate application. Equipment installed must meet required efficiency levels for both SEER and HSPF for ductless mini-split heat pumps.
2. Rebates are available until funding is exhausted. SMUD expressly reserves the right to modify, amend or terminate the Residential Mini-Split Rebate Program in whole or in part, at any time and for any reason without prior notice. See www.smud.org or call 1-888-742-SMUD (7683) to obtain current rebate program information.
3. Rebate application and required documents must be received within 180 days of equipment installation or the customer may forfeit the rebate. Failure to provide forms and other documentation may result in the customer's ineligibility for the rebate.
4. Residence must have active SMUD residential electric service at time of application. Newly constructed subdivision homes built by developers do NOT qualify. Do-it-yourself installations do NOT qualify.
5. Contractor performing work must possess active C-20 license (Heating, Air Conditioning & Ventilation).
6. SMUD reserves the right to inspect installation premise or request additional information/documentation prior to rebate payment.
7. Customer is responsible for compliance with any applicable laws, ordinances, and regulations related to this installation.

SMUD Disclaimer of Warranties

SMUD makes no representation expressed or implied, regarding the design, installation, construction, reliability, efficiency, performance, operation, maintenance, or use of any mini-split heat pump system analyzed, discussed, selected or rejected, installed or otherwise considered by the residential building owner or contractor. Any decisions regarding the selection of the design, installation, construction, reliability, efficiency, performance, operations, maintenance, or use of any mini-split heat pump system shall be made at the sole discretion and are the sole responsibility of the residential building owner or hvac contractor.

Building Owner's Selection of Mini-Split Heat Pump Product and/or System

Building owner understands and agrees that there are a multitude of mini-split heat pump products and systems, and in no way does SMUD assume any responsibility for the mini-split heat pump product and/or system ultimately selected by building owner and/or HVAC contractor and/or installed by hvac contractor. It is the building owner's discretion to select the mini-split heat pump products and/or system.

SMUD is not a Party

Residential building owner understands and agrees that SMUD is not a party to any mini-split heat pump installation contract entered into between building owner and contractor, and building owner agrees to hold harmless SMUD for any and all liability, loss, cost, or damage of every kind, nature or description arising out of such a contract, or any SMUD on-site verification of the installation of a mini-split heat pump system and/or product. Building owner further understands that SMUD does not guarantee energy or bill savings as a result of the installation of this equipment.

Indemnity

Residential building owner shall indemnify, defend, and hold harmless SMUD, its directors, officers, agents, and employees against all claims, loss, damage, expense, and liability asserted or incurred by other parties, including, but not limited to SMUD's employees, arising out of or in any way connected with the performance of this rebate program and excepting only such loss, damage, or liability as may be caused by the intentional acts or the sole negligence of SMUD.

Building Owner Signature Requesting the Payment of SMUD Rebate for this Project

The rebate payment shall go directly to the homeowner or equipment purchaser name (Rebate Check Payable To) listed on the application. Payment may NOT be assigned to the installing contractor.