# Exhibit to Agenda Item #2

Discuss authorizing the Chief Executive Officer and General Manager to negotiate and award a contract to **KloudGin, Inc.**, for Field Service Management Software and associated implementation services during the five-year period from November 21, 2025, through November 20, 2030, for a not-to-exceed amount of \$5,699,739.

Board Strategic Development Committee and Special SMUD Board of Directors Meeting

Tuesday, November 11, 2025, scheduled to begin at 6:00 p.m.

SMUD Headquarters Building, Auditorium



## Background

- Salesforce announced that the cloud version of Click would be end-of-life effective 12/31/2026.
- SMUD currently has approximately 300 Click users, and supports 7 workgroups
- Benefits of KloudGin Field Service Management Solution:

Highly configurable, with Intelligent Predictive Scheduling and embedded AI



Experience migrating Click users to their platform



Continuous improvement based on customer need as part of standard product



### Procurement Process

#### **RFP Process**

- SMUD received ten (10) proposals in response to the RFP
- 5 proposers passed the Mandatory Requirements

#### **Scoring Matrix**

- RFP was evaluated by a cross-functional team
- Successful proposers were scored on questions pertaining to their background and experience as a System Integrator
- The proposed software solution was scored on a mix of technical and functional requirements





### Procurement Award Outcome

| Responsive Proposals<br>Received                     | Pass/Fail | SEED<br>Points | Technical<br>Points | Price<br>Points | Total<br>Score | Rank | Proposal<br>Amount | SEED Credit | Evaluated<br>Proposal |
|--|-----------|----------------|---------------------|-----------------|----------------|------|--------------------|-------------|-----------------------|
|  |           | 10             | 60                  | 30              | 100            |      |                    |             | Amount                |
| KloudGin, Inc.                                       | Passed    | 5.05           | 58.05               | 30.00           | 93.10          | 1    | \$4,187,020        | \$21,144    | \$4,165,876           |
| Deloitte Consulting LLP                              | Passed    | 10.00          | 54.60               | 23.92           | 88.52          | 2    | \$5,433,900        | \$209,351   | \$5,224,549           |
| Smart Energy Systems,<br>Inc. dba Smart Energy Water | Passed    | 10.00          | 47.69               | 25.90           | 83.59          | 3    | \$5,034,375        | \$209,351   | \$4,825,024           |
| OverIT International Inc.                            | Passed    | 10.00          | 45.91               | 18.41           | 74.33          | 4    | \$6,997,005        | \$209,351   | \$6,787,654           |
| CGI Technologies and Solutions Inc.                  | Passed    | 1.30           | 50.26               | 18.45           | 70.00          | 5    | \$6,784,226        | \$8,819     | \$6,775,407           |



### Contract Details

- The contract term: November 21, 2025, to November 20, 2030
- Total Contract Amount not-to-exceed \$5,699,739
- Fixed-price contract for professional services related to the software implementation and 5-year subscription services
- SMUD negotiated pricing with KloudGin, resulting in a savings of \$768,480 or 12.92%

