

SMUD MULTIFAMILY PROGRAM DESIGN TEAM INCENTIVES APPLICATION

DESIGN TEAM LEADER INFORMATION			
DESIGN TEAM LEADER (FIRM)		CONTACT NAME	PHONE NO.
ADDRESS		CITY / STATE / ZIP CODE	E-MAIL
PROJECT INFORMATION			
PROJECT NAME	APPROX TOTAL AREA (SF)	No. FLOORS OR UNITS	CONST. START DATE
PROJECT ADDRESS	CITY	BUILDING END USE	CONST. END DATE
INCENTIVES			
☐ Integrated Design Stipend (IDS)		See Participant Handbook for details	
DESIGN TEAM MEMBERS			
By signature below, the Design Team Members consent to the designation of the above listed member as the Design Team Leader. It is understood and agreed that any incentive paid will be paid to the Design Team Leader and that SMUD bears no responsibility for the apportionment of the incentive payment. Further, Design Team Members also agree NOT to represent to any third party that SMUD review of the energy efficiency and/or electrification measures (EEMs) or analysis of the building project or the design is in any way a representation by SMUD as to the economic or technical feasibility, operational capability, or reliability of such building design or EEMs.			
DESIGN FIRM NAME		CONTACT NAME/ROLE	PHONE NO.
MAILING ADDRESS		CITY/STATE/ZIP	
SIGNATURE		DATE	E-MAIL ADDRESS
DESIGN FIRM NAME		CONTACT NAME/ROLE	PHONE NO.
MAILING ADDRESS		CITY/STATE/ZIP	
SIGNATURE		DATE	E-MAIL ADDRESS
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SIGNATURE		DATE	E-MAIL ADDRESS
DESIGN FIRM NAME		CONTACT NAME/ROLE	PHONE NO.
MAILING ADDRESS		CITY/STATE/ZIP	
SIGNATURE		DATE	E-MAIL ADDRESS
DESIGN TEAM LEADER SIGNATURE			
I have read the terms and conditions on page 3 of this form and agree to provide SMUD with the Design Team Report prior to initiation of construction.			
_____		_____	_____
Signature		Print Name	Date
SMUD USE ONLY			
Application Approved For Integrated Design Stipend (IDS) Energy Efficiency	PROGRAM MANAGER SIGNATURE	DATE	TRACKING NUMBER
	INCENTIVE:	\$2,500	
Application Approved For Integrated Design Stipend (IDS) Electrification	PROGRAM MANAGER SIGNATURE	DATE	Tracking Number
	INCENTIVE:	\$3,000	

DESIGN TEAM INCENTIVES TERMS AND CONDITIONS

This Agreement is entered into by Sacramento Municipal Utility District (hereafter referred to as "Utility") and the Design Team Leader.

This Agreement is a one-time offer to provide a financial incentive to the Design Team Leader for participation in the Multifamily Program ("Program") pursuant to the terms and conditions outlined herein and in the Multifamily Program Handbook which has been provided to the Design Team Leader. Funding approved for this Program is limited and will be paid on a first-come, first-served basis to qualified applicants. Funds will only be reserved upon Utility's execution of this Agreement. This Agreement is valid until 60 days after Const. End Date on page 1 of this application. Utility will deliver an executed copy of this Agreement to the Design Team Leader after acceptance and execution by Utility.

Utility reserves the right to modify or discontinue this Program without prior notice at its discretion. Payment of the incentive shall be made to the Design Team Leader only after all program requirements are met and upon review by a Multifamily Program Representative.

INTEGRATED DESIGN STIPEND INCENTIVE (IDS)

The Integrated Design Stipend (IDS) is available to an architect, mechanical engineer, electrical engineer or energy consultant who applies as Design Team Leader, and is willing to document the energy modeling process prior to project construction. Design Team Leader also agrees to submit the Integrated Design Stipend report as part of the multifamily program application process.

DESIGN TEAM LEADER AGREES TO:

- Accept a final authority, Utility's determination of the incentive amount.
- To be eligible for incentives under this Program, Design Team Leader's project must be a qualifying Multifamily property located within Utility's service territory.
- Proposed design is in accordance with applicable laws, safety standards, and existing governmental regulations or orders.
- Provide Utility with Title 24 compliance documentation plus any other documentation necessary for verification of installation and performance of energy efficient systems qualifying for incentives.
- Design Team Leader shall indemnify, defend, and hold harmless Utility, its affiliates, subsidiaries, officers, directors, agents, and employees from and against all claims, losses, damages, costs, expenses and liability arising from 1.) injury to persons or property, 2.) death, 3.) violation of any law or regulation (including those that establish strict liability); so long as such injury, violation, or strict liability is caused by or in any way connected with Design Team Leader's performance of this Agreement. Design Team Leader shall, at Utility request, provide a defense against any claim covered by this indemnity.
- In no instance shall Utility be liable for an incidental, special, or consequential damages as a result of this Agreement.
- Furthermore, Design Team Leader understands that Utility makes no representations and warranties as to proper installation, product endorsement, technical feasibility, operational capability, and/or reliability of equipment for which incentives are paid. Design Team Leader agrees not to make any such representation and warranties to third parties and agrees to indemnify Utility in the event said representation and warranties are made to third parties.

TAX LIABILITY:

- Incentives may be taxable and will be reported by Utility to the IRS unless Design Team Leader qualifies under an exempt status. Utility will report the incentive as income to Design Team Leader on IRS Form 1099 unless Design Team Leader has established that they qualify for an exempt tax status as indicated on this Agreement. Design Team Leader is urged to consult a tax advisor concerning the taxability of incentives. Utility is not responsible for any taxes that may be imposed due to incentive payments.
- Utility makes no warranty, whether statutory, express or implied, including but not limited to any warranties regarding the design, construction, equipment, or installations referred to herein, or the benefits to be derived from the installation, operation, and use of such equipment, or any warranty of merchantability or fitness for any particular use or application. No agent, employee, or representative of Utility has authority to bind Utility to any affirmation, representation, or warranty unless expressly made and agreed to in writing by Utility.
- By execution of this Agreement, Design Team Leader certifies that Design Team Leader meets all the program eligibility requirements and that the information supplied on this Agreement is true and correct. Design Team Leader certifies that Design Team Leader has read and understands the Program Documents and agrees to abide by Program rules and requirements set forth in the Program Documents. To be valid, this Agreement must be signed by all parties within the current program year.

Design Team Leader Signature

Date



MULTIFAMILY

DESIGN TEAM INCENTIVE APPLICATION

NOTICE OF PROJECT COMPLETION

PAYMENT REQUEST

DESIGN TEAM INCENTIVE TYPE

☐	INTEGRATED DESIGN STIPEND (IDS) Payable at completion of design	Tracking No. from approved application	Incentive
			\$

PROJECT INFORMATION

PROJECT NAME	PROJECT ADDRESS
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INCENTIVE PAYMENT INFORMATION

CHECK RECIPIENT	TAX ID. NO	PHONE NO.
ADDRESS	CITY, STATE, ZIP	ATTENTION:

TAX LIABILITY

☐ W-9 attached	If company is located outside of California, please also include: ☐ CA form 590 or CA form 587
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COMPLETION AND PAYMENT CERTIFICATION

I have submitted a completed design team report in a format pre-approved by SMUD.

APPLICANT SIGNATURE

PRINT NAME

DATE

SMUD PAYMENT APPROVAL	DATE		
DESCRIPTION	AMOUNT	GL ACCOUNT	ORDER

Scan and e-mail this payment request to: Multifamily@smud.org

OR

Mail to: Multifamily
Sacramento Municipal Utility District
MS A203
P.O. Box 15830
Sacramento, CA 95852-0830

