

SMUD Multifamily Program Measure Requirements

Refer to SMUD Multifamily Handbook for additional program participation requirements.

All multifamily properties must have at least 5 contiguous units.

All properties participating in the Multifamily Program must work with SMUD's Tenant Engagement team, but only qualifying properties may include the equity assistance.

Category	Sub-category	Site requirements	Supporting documentation required
Equity Assistance	Commercial	SMUD Commercial Account and a qualified non-profit agency.	<ul style="list-style-type: none"> • SMUD Commercial Account enrolled in SMUD's Commercial EAPR program • SMUD Commercial Account designated as a non profit. organization, 501c3 and supporting a tenant population that would otherwise have qualified for SMUD's EAPR discount program. • Have an executed regulatory agreement indicating the complex is qualified as an affordable housing property. • If the builder/owner does not have an executed regulatory agreement, please email the SMUD Multifamily Program Advisor to review potential property eligibility.
	Tenant (Residential)	SMUD Commercial Account with $\geq 50\%$ residential tenants on site actively participating in SMUD's EAPR program.	<ul style="list-style-type: none"> • SMUD Commercial Account • Rent roll
	Limited funding available: 50% or more in equity assistance may be available for qualified multifamily properties.		
Tenant Engagement Plan	Equity	<p>Owners must agree to a SMUD tenant engagement plan, providing tenants opportunities to learn about the installed energy efficient building and commercial electric vehicle measures. It will also provide tenants with information on how they can reduce their own energy usage through sustainable behavior change tips that can be aligned with their SMUD utility rate.</p> <p>The tenant engagement plan will be delivered by SMUD staff through the following:</p> <ul style="list-style-type: none"> • Onsite/virtual community events • Digital (web/email) • Print materials 	<ul style="list-style-type: none"> • Equity site verification • Property management site contacts • Property site communication channels (website, newsletter)
	Market Rate		

Commercial Multifamily EV Measure Table:

An Applicant may choose to apply for the Multifamily EV incentives, excluding all building upgrade measures.

Category	Document type	SMUD form	Supporting documentation required
Commercial Building Equipment Measure program documents	Application	Step 1: Incentive Reservation Request	<ul style="list-style-type: none"> • W9 for customer and/or contractor • Rent roll • Project scope • Signed contract with estimated project costs • Construction schedule • Copy of building permit(s) • Additional project-specific documents as needed. • Once reservation approved, SMUD returns the countersigned Incentive Reservation
	Application	Step 2: Incentive Payment Request	<ul style="list-style-type: none"> • Final approved, signed permit • Final project contract/invoice to include: paid invoices, site inspection, equipment specification sheets, tenant engagement delivery, as well as any additional project- specific close out documents. • Contractor enrolled in SMUD Contractor Network
	Prior to incentive payment, a SMUD Multifamily (MPA) Program Advisor inspects the project and facilitates the request for payment.		

Category	Sub-category	Site requirements	Installed EVSE Product & Data/Meter requirements
Commercial EVSE	SMUD Commercial Electric Vehicle Charger incentives (EVSE)	SMUD Commercial Account	<ul style="list-style-type: none"> • Project installed with applicable wiring configuration as defined in SMUD's Electric Service Requirement documents (T017 and T004) • Single Line Drawing submittal: Added load calculations, Location and number of the EVSE(s), Location of the existing revenue SMUD meter, revenue meter number, and electrical panel, Location of the required SMUD data meter (if applicable), subpanel, disconnect switches and EV chargers, Accessibility spaces • Install SMUD dedicated EV data meter (if applicable): SMUD meter must measure only electricity to the EV chargers charging electric vehicles, i.e. no other ancillary electricity to lighting, landscaping, other electricity load, can be fed through the EV chargers' meter (Only applies when installing <10 EV charger handles/ports)

Commercial Multifamily EV Measure Table (continued):

EV Fleet incentives	Qualifying vehicle list	Site requirements	Battery Vehicle examples (restrictions apply)
	Passenger car	SMUD Commercial Account Electric vehicles must be registered and charged at a commercial address with an active meter receiving SMUD electric service, and on EV chargers that are participating in and registered under the SMUD Commercial EV program.	• Light Duty: Bolt, BMW I3, Leaf
	Class 1		• Light Duty: Compact truck
	Class 2a		• Light Duty: ½ ton truck or van
	Class 2b		• Light/Medium Duty: ¾ ton truck or van
	Class 3		• Medium Duty: 1-ton truck or van
	Class 4		• Medium Duty: Heavy 1-ton truck or van
	Class 5		• Medium Duty: 2-ton truck or van
	Class 6		• Medium Duty: Beverage truck, single axle box
	Class 7		• Heavy Duty: Dual axle box vans, short haul tractor
	Class 8		• Heavy Duty: Large semi tractors, dump trucks
Applicant understands participation in SMUD’s Electric Vehicle Program does not grant the ability to claim renewable energy credits or any carbon savings through participation in the program.			
Multifamily EV Program documents	Document type	SMUD form	Supporting documentation required along with application
	Application	Step 1: Incentive Reservation Request	<ul style="list-style-type: none">• Single Line Drawing• Plan set for project• EV/EVSE purchase order• Copy of the building permit application (Once reservation approved, SMUD returns the countersigned Reservation of Incentive which serves as a record of approval of incentive commitment for records)
	Application	Step 2: Incentive Payment Request	<ul style="list-style-type: none">• Final approved signed off permit• Final project contract/invoice (to include: make, model, cost, vin, serial number, GPS coordinates)
	Prior to incentive payment, a SMUD representative will inspect the project and install an EV data meter where applicable.		