



2008 RESIDENTIAL POOL PUMP & MOTOR REBATE APPLICATION

Sales Person Incentive Application

SMUD TRANSACTION NO.

SALES INCENTIVE INVOICE NO.

APPLICANT INFORMATION

SOCIAL SECURITY NUMBER (Owner/Tax ID) OPTIONAL		SMUD ACCOUNT NUMBER (Installation Address)	
CUSTOMER/PURCHASER NAME (Check payable to)		TENANT NAME (if different)	
ADDRESS (Check to be mailed to)		INSTALLATION ADDRESS (If different)	
CITY/STATE/ZIP CODE (Check to be mailed to)		CITY/STATE/ZIP CODE	
HOME PHONE () ()	WORK PHONE () ()	TENANT HOME PHONE () ()	TENANT WORK PHONE () ()

Complete all information requested below and attach a copy of sales receipt or a copy of the signed contract bid for measure installed.

Multi-Speed Pump and Motor with Automatic Control Systems (An Automatic controller capable of controlling both speeds must be installed)

\$100.00 Customer Incentive

Eligibility Requirements (see Terms and Conditions, Item 3 on reverse side of Rebate Application.)

SMUD Eligibility Lists of qualifying product available at
www.smud.org or for information call 1-888-742-7683.

Is this a new pool installation? Yes No

If pool is heated, please indicate source: Gas Solar Other

Does the pool have a solar blanket? Yes No

Pump Control Device Information

Manufacturer Name: _____

Model No: _____

Normal operation on low speed for the filtration cycle is required. Running the filtration cycle Off-Peak (other than from 1 PM to 9 PM) is desired.

High Speed Run Time _____ AM / PM to _____ AM / PM

Low Speed Run Time _____ AM / PM to _____ AM / PM

Old Pump and Motor Information

Manufacturer Name _____

Model No. _____

Description of pump: _____

Rated _____ Service _____ Total
Horsepower _____ Factor _____ = Horsepower _____

New Pump and Motor Information

Manufacturer Name: _____

Model No: _____

Description of pump: _____

Rated _____ Service _____ Total
Horsepower _____ x Factor _____ = Horsepower _____

NOTE: Both the horsepower and service factor can be found on the plate attached to the motor case of pump and motor.

NOTICE OF COMPLETION (To be Completed by Customer)

Note: Do Not Sign Until Installation Is Completed

I certify that the installation and/or equipment provided, complies with SMUD eligibility requirements, and that the information that I have provided on this document is true and correct. I further understand that final rebate approval may be subject to an on-site verification by a SMUD representative.

Customer Signature _____ *Print* Customer Name _____ Date _____

SALESPERSON INFORMATION (To be Completed by Contractor/Dealer/Salesperson)

- New Pool Installations: Contractor/Sub-contractor responsible for purchase and installation of qualifying pump and motor
- Retrofit Installations: Pool professional, service person or technician who purchased and installed qualifying pump and motor
- Over-the-Counter Sale (Installation by customer or customer representative): Retail/Wholesale salesperson
- Mail Order or Internet Purchase (Installation by customer or customer representative): Customer

NOTE: Qualifying installations for product sold over-the-counter or through the internet must be verified prior to processing of incentive payment.

Name (Check payable to)		Taxpayer Identification Number	
Business Name		Address (Check to be mailed to)	
Phone () ()	Fax () ()	City / State / Zip Code (Check to be mailed to)	
Tax Status (Check appropriate box) <input type="checkbox"/> Individual / Sole Proprietorship <input type="checkbox"/> Corporation <input type="checkbox"/> Exempt <input type="checkbox"/> Partnership			

Note: SMUD is required to have IRS Form W-9 (Request for Taxpayer ID) on file prior to payment of salesperson incentive. Please submit with initial request—not necessary for subsequent filings.

I certify by my signature that (1) the units installed comply with SMUD eligibility requirements; (2) the units have been installed to manufacturer's specifications, and that all building permits and inspections required by local jurisdiction have been complied with; (3) I understand that final incentive approval may be subject to an on-site verification by a SMUD representative; and (4) the information that I have provided is true and correct.

Salesperson Signature _____ *Print* Name _____ Date _____

SMUD USE ONLY

PK	DESCRIPTION	AMOUNT	ELEMENT	ORDER
40	POOL, PUMP AND MOTOR REBATE	\$100	540120	4008380

WHITE - SMUD

YELLOW - CUSTOMER

PINK - CONTRACTOR



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.®

HOW TO SUBMIT 2008 POOL PUMP & MOTOR REBATE APPLICATION Salesperson Application

1. Thoroughly read the **Terms and Conditions** listed below.
2. Ensure all information is correct, legible, and that the rebate application/salesperson's application is signed. Provide mailing address (if different from installation address) for the person applying for the rebates. Incomplete applications will be returned to customer/purchaser or salesperson.
3. Mail completed and signed rebate application within 60-days of purchase date, along with a legible copy of the sales receipts, invoice or contract that clearly identifies the name of the place of purchase, product make, model number, purchase price and date of purchase to:

**SMUD-Residential Services
Pool, Pump and Motor Rebate Program, MS A203
P.O. Box 15830
Sacramento, CA 95852-1830**

IMPORTANT - Applicants are advised to retain a copy of this form, sales receipt and any applicable material submitted to SMUD under this program for your records. SMUD will not be responsible for lost or damaged documentation pertaining to this rebate application request.

TERMS and CONDITIONS

1. Effective date of program is May 1, 2008. Only purchases made on or after the start date are eligible. The program end date is December 31, 2008, **or until funding is depleted.**
2. Customer/Purchaser agrees that the product purchased must be for primary use at a residence with an active meter receiving SMUD electric service.
3. Rebates are based on the following eligibility criteria (1) pump and motor must be a multi-speed filtration pump and motor from the SMUD product eligibility list; (2) the pump and motor must be used as a primary filtration pump on an in-ground residential swimming pool; and (3) the high-speed horsepower of the new filtration pump must be equal to or less than the total horsepower of the old filtration pump and motor (Total horsepower is obtained by multiplying the rated horsepower by the service factor [HPxSF=Total HP]). The District reserves the right to modify, amend or terminate the Residential Pool Pump and Motor Rebate Program, in whole or in part, at anytime and for any reason without prior notice. Call 1-888-742-SMUD (7683) to obtain current program information.
4. The rebate amount cannot exceed the purchase price nor can a rebate be received for the same product/equipment from more than one utility participating in this program or other third party programs funded with CPUC Public Goods Charge funds.
5. Rebate application must be postmarked within 60-days of the date of purchase or customer/purchaser may not be able to apply for and/or receive any rebate allowances for such purchase(s). Failure to provide appropriate documentation may result in appliance rebate ineligibility, including but not limited to all rebates and incentives.
6. Product must be NEW/Undamaged and installed at a residential or business location within SMUD's service area. Products that are resale, rebuilt, rented, leased, exchanged, won as a prize, or new parts installed into existing products are not eligible for rebate.
7. **Customer is solely responsible for installation of all rebated products to the manufacturer's specifications. Customer is solely responsible for obtaining related building permits and completing the inspection process as required by local jurisdiction.**
8. Customer/Purchaser agrees that SMUD reserves the right to inspect the installation premises or request additional documentation prior to rebate payment. Rebate may be denied by SMUD if this condition is not met by customer/purchaser.
9. Each individual executing this agreement on behalf of a party represents and warrants that he or she is duly authorized to execute and deliver this agreement on behalf of said party.
10. Disclaimer of Warranties: SMUD makes no representations, expressed or implied, regarding the design, installation, construction, reliability, efficiency, performance, operation, maintenance, or use of any energy efficiency equipment or systems analyzed, discussed, selected, rejected, installed or otherwise considered by customer. Any decisions regarding the selection, design, installation, use and operation of any energy efficiency equipment or systems shall be at the sole discretion and are the sole responsibility of the customer.
11. Customer/Purchaser shall indemnify, defend, and hold harmless SMUD, its directors, officers, agents, and employees against all claims, loss, damage, expense, and liability asserted or incurred by other parties, including but not limited to SMUD's employees and Purchaser's employees, arising out of or in any way connected with the performance of the agreement and caused by the acts, omissions, intent or negligence, whether active or passive, or purchaser, its agents, employees, and suppliers, and excepting only such loss, damage, or liability as may be caused by the intentional act or the sole negligence of SMUD.

SALESPERSON TERMS, CONDITIONS AND RESPONSIBILITIES (in addition to aforementioned)

1. Tax Liability: rebates are taxable if greater than \$600 and will be reported to the Internal Revenue Service (IRS). The Sacramento Municipal Utility District will report your rebates as income received on IRS Form-1099 on the front of this form. Consult your tax advisor concerning taxability of incentives. The District is not responsible for any taxes imposed upon you as a result of this incentive.
2. Model number of the equipment installed (see Terms and Conditions, item 3 above) must be listed on the contract/bid, sales receipt or invoice and on rebate application form.
3. Attach IRS Form W-9 (Request for Taxpayer ID). Not necessary to resubmit Form W-9 after first application submission.

NOTE: Rebate checks will be mailed 8-10 weeks subsequent to receiving all required documentation. Applications are processed on a first-come, first-served basis.