



2009 PROGRAM IS OUT OF FUNDS

Participation is as easy as 1-2-3-4:

1 Review SMUD's Multifamily Energy Efficiency Rebate Program Application and the listed eligibility requirements.

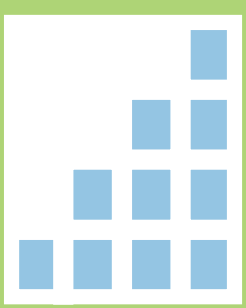
2 If SMUD Financing is needed, please call SMUD Financial Services at (916) 732-5472 to start the loan application process, prior to the installation of any product(s).

3 Purchase and install eligible energy efficient products.

4 Complete, sign, and mail the rebate application (pages 3-9) along with a copy of your purchase receipts, paid contractor invoice, and any other required documentation that proves installations were made.

multiply your savings

SMUD, your local electric service, is offering incentives for the installation of qualified energy-efficiency products in existing apartment dwelling units and in the common areas of the apartment complex. Condominium complexes and common areas of mobile home parks are also eligible for the rebates. Property owners and property managers (as authorized agents for property owners) of existing residential multifamily buildings with 3 or more dwelling units may qualify for SMUD rebates.



SMUD Multifamily Energy Efficiency Rebate & Financing Program



For complete SMUD Multifamily Energy Efficiency Rebate and Financing program eligibility requirements and instructions, please read this document in its entirety, and in particular the Appendices A and B.

FINANCING

Program participants may be eligible to participate in SMUD Financing program. Please read the information in Appendix B at the end of this document. If financing is needed, call SMUD Financing Services at (916) 732-5472 for more information.

Please note that applicant must receive a loan approval from SMUD **PRIOR** to the installation of any product(s). SMUD will not be able to finance previously installed product(s).

REBATES

Rebates will be accepted on a first-come, first-served basis **AFTER** the installation of eligible product(s). This program shall at all times be subject to funding availability and change or termination without prior notice. Please call SMUD at 1-877-622-7683 or visit us at www.SMUD.org for more information about funding availability and the current rebate levels.

The property owner or the property manager can purchase and install the energy efficiency products or contract for the installation of the qualified product(s) to any licensed contractor. All installed energy efficiency products must meet the specifications listed in the application. The qualified products are eligible for rebates if the corresponding rebate application is received by SMUD within twelve (12) months of the product(s) purchase date. Each multifamily dwelling or common area can receive only one rebate per energy per energy efficiency measure (for example, lighting retrofit) per address every **Five (5)** years.

The property owner or manager can submit the completed application when the eligible energy-efficiency retrofit project is completed (multiple rebate applications for different phases of the energy efficiency retrofit projects for the same complex are acceptable). Mail the completed application form (pages 3-9) along with copies of your paid itemized sales receipt(s), paid contractor invoice, building permits if required, and any other required documentation. Retain a copy of all submitted documents including the completed application form and proof of payments (i.e. paid itemized sales receipt(s), paid contractor invoice, building permits for your record).

SMUD may conduct an on-site inspection to verify the energy efficiency product(s) eligibility and installation prior to payment of the rebate.

A SMUD rebate check for qualified product(s) will be mailed 6 to 8 weeks after SMUD receives your completed application including all required documentation. If the application is selected for verification inspection, then verification process may delay payment. Incomplete or incorrect applications cannot be processed. Customer will not be notified that application is being processed. Please wait 6 to 8 weeks before contacting SMUD. Resubmitted applications received will be processed on a first-come, first-served basis.

Any Questions?

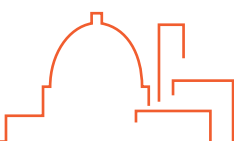
Call 1-877-622-7683 or visit www.SMUD.org
Financing Services Information (916) 732-5472



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT

The Power To Do More.®



SMUD MULTIFAMILY ENERGY EFFICIENCY REBATE APPLICATION FORM and AUTHORIZATION for INSPECTIONS

1. Completed and signed Rebate Application Form (pages 3-9) must be submitted to SMUD AFTER the retrofit project is completed. Either the Building Owner or the Property Manager may submit the completed rebate application.
2. The Building Owner or the Property Manager must present to SMUD copies of your purchase receipts, paid contractor invoice, building permits and any other required documentation that proves that the installations were made in order for an incentive payment to be processed.

Mail back the completed rebate application to the following address:

Sacramento Municipal Utility District
Attn: MULTIFAMILY ENERGY EFFICIENCY REBATE, MS A203
P.O. Box 15830
Sacramento, CA 95852-1830

or fax the rebate application to: (916) 732-5695, Attn: **MULTIFAMILY ENERGY EFFICIENCY REBATE**
For more information call **1-(877)622-7683** or visit **www.SMUD.org**

Type of Property (select one):

Apartments

Condominiums

Mobile Home Park Common Area

Property Information:

NAME OF THE PROPERTY (AS IT APPEARS ON THE SMUD UTILITY BILL)

SITE ADDRESS WHERE ITEM(S) WERE INSTALLED

Street Number _____ Street _____

City _____ Zip _____

SMUD SERVICE ACCOUNT NUMBER(S) _____

Property Owner Information:

CONTACT PERSON: _____

PROPERTY OWNER NAME: _____

PROPERTY OWNER ADDRESS:

Street Number _____ Street _____

City _____ Zip _____

PROPERTY OWNER TELEPHONE: (_____) _____

PROPERTY OWNER E-MAIL ADDRESS: _____



SMUD

SACRAMENTO MUNICIPAL UTILITY DISTRICT
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SMUD MULTIFAMILY ENERGY EFFICIENCY REBATE APPLICATION FORM and AUTHORIZATION FOR INSPECTIONS

Property Manager Information:

CONTACT PERSON: _____

PROPERTY MANAGER NAME: _____

PROPERTY MANAGER ADDRESS:

Street Number _____ Street _____

City _____ Zip _____

PROPERTY MANAGER TELEPHONE: (_____) _____

PROPERTY MANAGER E-MAIL ADDRESS: _____

The Energy Efficiency Products Were (select one):

SELF-INSTALLED

CONTRACTOR INSTALLED: _____
Name

CONTRACTOR LICENSE # and SIGNATURE: _____
Contractor's Signature

As a contractor, I certify by my signature that the installed products meet the program eligibility requirements and the program guidelines.

INSTALLED BY PROPERTY MANAGEMENT FIRM

Name: _____

Terms and Conditions

1. I understand that SMUD MULTIFAMILY ENERGY EFFICIENCY REBATE PROGRAM applications are accepted on a first-come, first-served basis while funding is available or until discontinued by Sacramento Municipal Utility District (SMUD). Only the qualified products are eligible for rebates if the corresponding rebate application is received by SMUD within twelve (12) months of the product(s)' purchase date. Each residential multifamily dwelling or common area can only receive one rebate per measure (i.e. lighting retrofit) per address every **Five** (5) years.
2. I am a Property Owner or the Property Manager, as authorized agent for Property Owner, of a residential multifamily dwelling, occupied by customer(s) with an active meter(s) served by SMUD. Multifamily dwellings are defined as residential apartments, buildings and condominiums with 3 or more units and their common areas, and common areas of mobile home parks. The dwelling units must be fully constructed and occupied and each must have its own kitchen and bathroom. New construction does not qualify. The rebate program applies to alterations of existing low-rise and high-rise residential buildings as defined by Title 24. An alteration is any change to an existing building's envelope, water-heating system, space-conditioning system, indoor or outdoor lighting systems that is not an "addition" or "repair".
3. I certify that the qualified energy efficiency products were purchased and completely installed and these products are for use in the residential multifamily dwelling or common areas.
4. I have submitted one or more of the following required documents establishing proof-of-purchase for the products applied for in this Application: a) paid itemized sales receipt(s); b) paid contractor invoice; c) building permits if required. These documents must contain manufacturer name(s), model number(s), and any other required documentation.
5. I certify that all energy efficiency products were purchased new and I understand that the following energy efficiency products do not qualify: used, rebuilt, resale, rented, won as prizes, provided by insurance companies, or new parts installed in existing products.

SMUD MULTIFAMILY ENERGY EFFICIENCY REBATE APPLICATION FORM and AUTHORIZATION FOR INSPECTIONS

6. I understand rebates will only be paid for products that meet the program specifications described on the **SMUD MULTIFAMILY ENERGY EFFICIENCY REBATE PROGRAM** application.
7. I understand that under certain circumstances incentives may be taxable and, if greater than \$600, maybe reported to the IRS unless I am exempt from reporting. SMUD may report my rebate payment to me on IRS Form 1099 unless I have checked corporation or exempt from reporting tax status. I understand that I should consult my tax advisor concerning the taxability of rebates. SMUD is not responsible for any taxes that may be imposed as a result of my receipt of this rebate.
8. I understand rebates cannot exceed my purchase price of the energy-efficiency product, nor include tax and/or the rebate paid cannot exceed the combination of purchase price and installation cost.
9. I understand the qualified product(s) may be self-installed or installed by a contractor, manufacturer, or appliance dealer. All uses herein of the words "install", "installation" or similar phrases shall mean complete installation such that the subject products are fully functional.
10. I understand and agree that the choice of the energy-efficiency product(s), selection of contractor, manufacturer, or dealer, purchase of materials, work performed, and the payment thereof, are my sole responsibilities. As a condition of this agreement, I agree to waive any and all claims against and release SMUD, its directors, officers, employees and authorized agents from, and agree to defend and indemnify SMUD for any claims losses and/or damages arising out of or in any way related to the installation and/or use of the energy-efficiency product(s) referred to in this Application.
11. I ALSO UNDERSTAND THAT SMUD DISCLAIMS ALL WARRANTIES AND FURTHER MAKES NO WARRANTY, WHETHER EXPRESSED OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTY OF MERCHANTABILITY FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCT(S) REGARDING MANUFACTURERS, DEALERS, MATERIALS, AND WORKMANSHIP. Without limiting the generality of the foregoing, none of such parties shall be liable for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.
12. I am responsible for meeting all program requirements and complying with my state/county/city government permits, codes, property owner and/or homeowners' association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules, and regulations pertaining to all installations. I further understand that it is my sole responsibility to ensure all rebated and/or financed products are installed as per all manufacturers' specifications.
13. I agree that SMUD has no liability whatsoever concerning the operability, quality, safety or installation of the energy efficiency product, including its fitness, workmanship, or any other matter.
14. I agree to allow SMUD's representative reasonable access to verify that the installed products qualify for rebate(s) and/or financing as offered herein. As an expressed condition precedent to my eligibility for any rebate/financing offered I agree to this inspection to be eligible to participate in the program and receive a rebate for the qualified product. I understand this inspection is for the sole purpose of determining whether or not that the installed product meets all program(s) requirements and qualifies me to be eligible to receive the rebate I have applied for.
15. I understand SMUD is not responsible for documentation lost or destroyed in transit.
16. Property Owner or the Property Manager, as Authorized agent for Property Owner: Your signature is required. Only the property owner or manager that installed the product(s) at the site address named above may receive the rebate payment.

I HAVE READ, UNDERSTAND AND AGREE TO THE ABOVE TERMS & CONDITIONS. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCTS FOR WHICH I AM REQUESTING A REBATE AND/OR FINANCING MEET THE REQUIREMENTS LISTED ON THE REBATE PRODUCTS FORM AND SPECIFICATION SHEETS AND HAVE BEEN COMPLETELY INSTALLED.

Signature of Property Owner/Property Manager and Payment Release Authorization

SIGNATURE* _____

PLEASE PRINT NAME _____

DATE (MONTH/DAY/YEAR) _____

* In order to proceed with the rebate application this page **must** be signed.

SMUD MULTIFAMILY ENERGY EFFICIENCY REBATE PAYMENT INFORMATION

Property Information:

NAME OF THE PROPERTY (AS IT APPEARS ON THE SMUD UTILITY BILL)

SITE ADDRESS WHERE ITEM(S) WERE INSTALLED

Street Number _____ Street _____

City _____ Zip _____

SMUD SERVICE ACCOUNT NUMBER(s) _____

Party Applying for Rebate (check one):

- PROPERTY OWNER**
 PROPERTY MANAGER, AS AUTHORIZED AGENT FOR PROPERTY OWNER

MAKE REBATE CHECK PAYABLE TO:

PAYEE: _____ (Print)

MAILING ADDRESS

Street Number _____ Street _____

City _____ State _____ Zip _____

TAX STATUS (select one)

(See section #7 of the Terms and Conditions for more information regarding the tax liability).

- Corporation** **Partnership** **Exempt** (i.e. Tax Exempt, Non-Profit) **Individual/Sole Proprietor PAYEE**

FEDERAL TAX ID OR SSN _____

* If contractor is receiving the rebate check, then copy of the completed contractor's W-9 form (IRS form) must be attached.

I certify by my signature: (1) I have purchased the product(s) that meet the Multifamily Energy Efficiency Program Eligibility Requirements set forth by SMUD; (2) I have read and understand all information of the Terms and Conditions set forth by SMUD; and (3) I have provided information that is true and correct.

Customer's Signature

Print Name

Date

PAYMENT AUTHORIZATION - SMUD USE ONLY

Service Notification # _____

Issue Check

SMUD Auditor, please see files in Commercial Department for original documents.

Financing Only Financing and Incentive Incentive Only

PK		\$\$	G/L	Order No.
40	Incentive Amount		540120	4008810
40	Incentive Amount		540120	
40	Finance Amount		540125	
50	(Less) Application Fee		419020	
	Total Payment			

APPROVALS

Incentive Approved By _____

Date _____

Financing Approved By _____

Date _____

SMUD MULTIFAMILY ENERGY EFFICIENCY REBATE APPLICATION FORM and AUTHORIZATION FOR INSPECTIONS

For detailed description of eligible measures - see appendix A below.

Eligible Measures	Rebate Level	Quantity Installed	Unit of Measure	RebateAmount	Date Purchased	Date Installed
(A.) CFL Indoor Hardwired Fixtures	\$40.00 per fixture		fixture			
(B.) CFL Outdoor Hardwired Fixtures	\$30.00 per fixture		fixture			
(C.) Ceiling Fans with CFL Lights	\$20.00 per fan with lights		fan with lights			
(D.) T5 or T8 Interior Linear Fluorescent Lamps/Electronic Ballasts Replacement						
	\$15.00		1-lamp fixture			
	\$20.00		2-lamp fixture			
	\$30.00		3-lamp fixture			
	\$30.00		4-lamp fixture			
(E.) T-12 De-lamping (permanent)						
2 lamps to 1 lamp	\$25.00		per fixture			
3 lamps to 2 lamps	\$30.00		per fixture			
4 lamps to 3 lamps	\$35.00		per fixture			
4 lamps to 2 lamps	\$45.00		per fixture			
(F.) LED Exit Signs	\$35.00 per sign		lamp			
(G.) Occupancy Sensor	\$20.00 per sensor		sensor			
(H.) Photocell <i>(not part of the Hardwired Fixtures)</i>	\$10.00 per photocell		photocell			
(I.) Cool Roof	\$0.20/sq. ft. for flat roofs		sq. ft.			
	\$0.10/sq. ft. for steep-sloped roofs		sq. ft.			

SMUD MULTIFAMILY ENERGY EFFICIENCY REBATE APPLICATION FORM and AUTHORIZATION FOR INSPECTIONS

Eligible Measures	Rebate Level	Quantity Installed	Unit of Measure	Rebate Amount	Date Purchased	Date Installed
(J.) High-Efficiency Room Air Conditioners						
	\$50 per unit		Room AC			
(K.) High-Efficiency Dishwashers Amount per Dishwasher (New units must have electric water heating source)						
Tier 1	\$25		Dishwasher			
Tier 2	\$75		Dishwasher			
Compact	\$25		Dishwasher			
(L.) High-Efficiency Clothes Washers – Dwelling Units (New units must have electric water heating source)						
Tier 1	\$100		Washer			
Tier 2	\$200		Washer			
Tier 3	\$200		Washer			
(M.) High-Efficiency Clothes Washers – Coin-Op Amount per Dishwasher (New units must have electric water heating source)						
Tier 1	\$100		Washer			
Tier 2	\$200		Washer			
Tier 3	\$200		Washer			
(N.) Refrigerator Rebate and Refrigerator/Freezer Recycling(For removal and environmental disposal of unit(s) in working condition)						
20% more efficient than standard	\$40		Refrigerator			
Refrigerator recycling	\$35		Refrigerator or Freezer			
(O.) High-Efficiency Central Air Conditioners and Heat Pumps						
Tier 1 CAC or HP	\$400		CAC or HP system			
Tier 2 CAC or HP	\$500		CAC or HP system			
Tier 3 CAC only	\$650		CAC system			
Tier 4 CAC only	\$1,100		CAC system			

SMUD MULTIFAMILY ENERGY EFFICIENCY REBATE APPLICATION FORM and AUTHORIZATION FOR INSPECTIONS

Eligible Measures	Rebate Level	Quantity Installed	Unit of Measure	Rebate Amount	Date Purchased	Date Installed
(P.) Energy-Efficient Packaged Terminal Air Conditioners (PTACs) and Heat Pumps (PTHPs)						
	\$100 per unit		PTAC or PTHP			
(Q.) Solar Domestic Water Heaters (the new units must have electric heating source)						
Laundry facility	\$1,500		Water Heater			
Single dwelling	\$1,000		Water Heater			
(R.) High-Efficiency Swimming Pool Pumps and Motors						
	\$200 per pump/motor to Salesperson plus \$100 per pump/motor to customer.		pump/motor			
Financing only (no rebates)						
(S.) Attic Insulation	No Rebate-Finance only.					
(T.) Wall Insulation	No Rebate-Finance only.					
(U.) High Efficiency Windows	No Rebate-Finance only.					
(V.) Free Shade Trees from SMUD						
Call Sacramento Tree Foundation at (916) 924-8733 to schedule a site visit and arrange for delivery of the free trees from SMUD.						

Appendix A

Program Measure Specifications

SMUD Multifamily Energy Efficiency Rebate Program applies to **alterations** or **retrofit** of existing low-rise and existing high-rise residential multifamily buildings as defined by CA Title 24 (T-24). An alteration is any change to an existing building’s envelope, water-heating system, space-conditioning system, or lighting systems that is not an “addition” or “repair”. New or “additional” apartment units are covered under SMUD New Construction Program.

LIGHTING MEASURES

(A.) ENERGY STAR® CFL Indoor Hardwired Fixtures Program Specifications

1. CFL fixture must be designed for and installed with CFLs of at least 22 Watts.
2. Must be ENERGY STAR-qualified.
3. ENERGY STAR qualified pin-based CFL(s) must be installed with new fixture.
4. Must Replace existing hardwired fixture with screw-in base and rated for at least 100 Watts.
5. Fixtures located in closets and storage spaces are ineligible.
6. Property owner, property manager, or authorized agent for property owner, including contractor, may not install fixtures and qualify for this program’s rebates when such fixtures are purchased from retailers participating in SMUD’s Residential Lighting Program at prices already discounted by SMUD.

(B.) ENERGY STAR® CFL Outdoor Hardwired Fixtures Program Specifications

1. CFL fixture must be designed for and installed with CFL(s) of at least 13 but no more than 27 Watts.
2. Must be ENERGY STAR-qualified.
3. ENERGY STAR qualified pin-based CFL(s) must be installed with new fixture.
4. Must Replace existing hardwired fixture with screw-in base and rated for at least 60 Watts in common areas (e.g., porch lights, walkways, carports, garages).
5. Property owner, property manager, or authorized agent for property owner, including contractor, may not install fixtures and qualify for this program’s rebates when such fixtures are purchased from retailers participating in SMUD’s Residential Lighting Program at prices already discounted by SMUD.

(C.) ENERGY STAR® Ceiling Fans and Lights Program Specifications

1. Ceiling fans must be ENERGY STAR-qualified.
2. Attached light fixture must be ENERGY STAR-qualified with pin-based ENERGY STAR-qualified CFLs.
3. Must replace existing ceiling fan with incandescent lighting.
4. Limited to two new units per dwelling unit.

(D.) T5 or T8 Interior Linear Fluorescent Lamps/Electronic Ballasts- Replacement Program Specifications

1. New lamps and ballasts must replace existing T12 lamps and magnetic ballasts.
2. Replacement lamps must meet the following specifications:

Lamp Type & Size	Ballast Type	CRI	Min. Rated Lamp Life (3 hrs/start)
T8: 2-, 3-, 4-ft	Programmed Start or Programmed Rapid-start	≥ 80	24,000 hrs
T8: All sizes	Instant Start	≥ 80	18,000 hrs
T5: All sizes	Programmed Start or Programmed Rapid-start	≥ 82	20,000 hrs

3. T5 lamps in low-bay installations (under 15 feet) must provide indirect lighting only.
4. Replacement ballasts must meet the following requirements:
 - a. High-frequency (≥20 kHz), UL-listed that are warranted against mechanical or electrical defects for at least five years and have a power factor (PF) of at least 0.90.
 - b. At full light output, THD of ≤20 % for 4-ft and 8-ft lamps THD of ≤32% for 2-ft and 3-ft lamps.
 - c. Programmed Start/Programmed Rapid-Start ballasts must be used for T5 lamps.
 - d. Dimming ballasts ineligible.
5. All fixtures must be hardwired.
6. Exterior installations are ineligible.
7. Fixtures located in closets and storage spaces are ineligible.
8. Property owner, property manager, or authorized agent for property owner, including contractor, may not install lamps, ballasts, or fixtures and qualify for this program’s rebates when such products are purchased from retailers participating in SMUD’s Residential Lighting Program at prices already discounted by SMUD.



Appendix A

Program Measure Specifications *(continued)*

**(E.) T-12 De-lamping (permanent)
Program Specifications**

1. Reduce the number of lamps used by each fixture by permanently removing existing T12 lamps and magnetic ballasts and unused lamp holders from existing fixtures without replacing the lamps.
2. *De-lamping must be performed in conjunction with T8 or T5 retrofit.*
 - a. Not more than half of the existing lamps/ballasts, along with lamp holders, may be removed from each fixture.
 - b. Total number of lamps claimed for de-lamping may not be more than the number of replacement T8 or T5 lamps installed.
3. All fixtures must be hardwired.
4. Exterior installations are ineligible.
5. Fixtures located in closets and storage spaces are ineligible.

**(F.) LED Exit Signs
Program Specifications**

1. New HE exit sign must replace an existing incandescent or CFL exit sign.
2. New HE exit sign cannot have input wattage greater than 5 Watts, must have minimum lifetime of 10 years, and must be UL- or ETL-listed.
3. Light emitting diode (LED) and electroluminescent (EL) exit signs are eligible. EL exit signs use materials containing phosphors that light up when voltage is applied.
4. Non-electrified and remote exit signs are ineligible.
5. Conversion from existing to new exit sign must meet all local codes.
6. Retrofit kits are not eligible.

**(G.) Occupancy Sensor
Program Specifications**

1. Only passive infrared and/or ultrasonic detectors are eligible.
2. Wallbox and wall-or ceiling-mounted sensors must be hardwired and control interior incandescent lighting fixtures only.
3. Wallbox sensors, defined as self-contained (i.e., no exterior switchbox or relay) units designed to replace a standard wall switch, must not control more than 500 Watts. Wall-or ceiling-mounted fixtures must not control more than 1,000 Watts.

**(H.) Photocell
Program Specifications**

1. Photoelectric cells are additions that switch outdoor lighting loads on at dusk and off at dawn.
2. Photocells may be added into the existing fixture or stand alone.
3. Rebates for photocells, can not be also part of the rebate application for the hardwired exterior CFL fixtures.

BUILDING SHELL MEASURES

**(I.) Cool Roof
Program Specifications**

1. Must meet same specifications as current Residential Cool Roof Program. (visit smud.org for more information)
2. For low-rise residential buildings only. High-rise residential buildings (> 4 floors) are not eligible.
3. The minimum initial solar reflectivity for steep slope roofs is 40% and 75% for flat roofs.
4. The minimum required roof emissivity is 75%.

APPLIANCES

**(J.) High-Efficiency Room Air Conditioner
Program Specifications**

1. New unit must be qualified and listed by Energy Star at http://www.energystar.gov/index.cfm?c=roomac_pr_room_ac. Eligible products are listed at http://www.smud.org/rebates/images-rebates/room_ac_rebate_list.pdf.
2. New unit must replace existing room air conditioner.
3. Limited to two new units per dwelling unit.
4. Multifamily rebates meet the same specifications, terms and conditions as for the 2008 Appliance Efficiency Program, listed on the rebate application at http://www.smud.org/rebates/images-rebates/appliances_rebates_form.pdf.

**(K.) High-Efficiency Dishwasher
Program Specifications**

1. New unit must be qualified and listed by Consortium for Energy Efficiency at <http://www.cce1.org/resid/seha/dishw/dishw-main.php3>. Eligible products and rebates are also listed at http://www.smud.org/rebates/images-rebates/dishwasher_rebatelist.pdf.
2. New unit must replace existing dishwasher.
3. New unit's water-heating source must be electric.
4. Limited to one new unit per dwelling unit.
5. Multifamily rebates meet the same specifications, terms and conditions as for the 2008 Appliance Efficiency Program, listed on the rebate application at http://www.smud.org/rebates/images-rebates/appliances_rebates_form.pdf.

Efficiency Requirements

	Min. EF	Max. KWh/yr
Tier 1	0.65	339
Tier 2	0.68	325
Compact	0.88	252

EF= energy factor

Appendix A

Program Measure Specifications *(continued)*

(L.) High-Efficiency Clothes Washer - Dwelling Units Program Specifications

1. New unit must be qualified and listed by Consortium for Energy Efficiency at <http://www.cee1.org/resid/seha/rwsh/rwsh-main.php3>. Eligible products and rebates are listed at http://www.smud.org/rebates/imagesrebates/clotheswasher_rebatelist.pdf.
2. New unit must replace existing clothes washer.
3. New unit's water-heating source must be electric.
4. Limited to one new unit per dwelling unit.
5. Must meet the same specifications, terms and conditions as for the 2008 Appliance Efficiency Program, listed on the rebate application at http://www.smud.org/rebates/images-rebates/appliances_rebates_form.pdf.

Efficiency Requirements

	Min. MEF	Max. WF
Tier 1	1.8	7.5
Tier 2	2.0	6.5
Tier 3	2.2	6.5

MEF= modified energy factor, WF= water factor

(M.) High-Efficiency Clothes Washer - Coin-Op Program Specifications

1. New unit must be qualified and listed by Consortium for Energy Efficiency at <http://www.cee1.org/com/cwsh/cwshspec.pdf>.
2. Each New unit must replace existing coin-op clothes washer.
3. New unit's water-heating source must be electric.
4. No limit on new units per common laundry room as long as the number of new units do not exceed the number of old units being replaced.

Efficiency Requirements

	Min. MEF	Max. WF
Tier 1	1.8	7.5
Tier 2	2.0	6.5
Tier 3	2.2	6.5

MEF= modified energy factor, WF= water factor

(N.) Refrigerator Rebate Eligibility Requirements

1. The ENERGY STAR® qualified refrigerator must exceed 2008 Federal Appliance Standards by a minimum of 20%. Only purchases made after January 1, 2009 will be eligible for the rebate.
Visit www.ENERGYSTAR.gov to locate the most current and updated list of the ENERGY STAR® refrigerators' brand names and model numbers that qualify for the SMUD rebate.

2. The refrigerator(s) must be purchased for primary use in a multifamily properties receiving SMUD electric service.
3. Customers, out-of-town owners, or property management companies purchasing refrigerators for multiple buildings are **limited to the total number of units within the specific building(s)**. When this number is reached, this location will not be eligible for further participation for a period of five years.
4. Purchased refrigerator(s) must be new.
5. Rebate application must be received in SMUD's office within 90 days from the date of refrigerator(s) purchase or customer may forfeit rebate allowances. Failure to provide purchase receipts and detailed documentation regarding the manufacturer's brand name and model number may result in the customer's ineligibility for SMUD's refrigerator rebates.

(N.) Refrigerator/Freezer Recycling Program Specifications

1. Units must be in working condition.
2. Units must be 10 - 27 cu. ft. capacity.
3. Limited to two units per dwelling unit.
4. Customer (rebate recipient) must own the unit(s) being recycled.

Note: Program is operated under contract by Jaco. Call Jaco at (800) 299-7573 for more information.

HEATING, COOLING & VENTILATION (HVAC)

(O.) High-Efficiency Central Air Conditioners and Heat Pumps

Program Specifications

1. New system must meet efficiency tiers shown below (same as for Single Family homes).

Tier	SEER		EER		HSPF		TXV or RCA Required	Title 24 & Duct Sealing
	Split	Package	Split	Package	Split	Package		
1	14.5	14.0	12.0	11.0	8.5	8.0	Yes	Yes
2	15.0	14.0	12.5	12.0	8.5	8.0	Yes	Yes
3*	16.0	--	13.0	--	--	--	Yes	Yes
4**	--	--	14.5	--	--	--	Yes	Yes

*Split-system A/C only. Packaged-system A/C and split- and packaged-system HPs ineligible.

**Evaporatively cooled condensing systems only; max water use 5 gal/ton-hr.

2. Must follow same installation requirements as for single-family program, including duct sealing, RCA, sizing, T24 compliance, building permit, etc.
See http://www.smud.org/rebates/imagesrebates/summary_ac_heatpumpprogram.pdf.
3. Limited to one new system per dwelling unit.

Appendix A

Program Measure Specifications *(continued)*

(P.) Energy-Efficiency Packaged Terminal Air Conditioners (PTACs) and Heat Pumps (PTHPs)

Program Specifications

Through-the-wall or through-the-window, self-contained air conditioners or heat pumps.

1. New unit must replace existing PTAC or PTHP.
2. Unit capacity must be two tons (24,000 Btu/hr) or less.
3. New unit must be listed by ARI.
4. New unit must meet the following minimum-efficiency requirements.

Capacity		PTAC Min. EER	PTHP	
Btu/hr	Tons (equivalent)*		Min. EER	Min. COP
<7,000	~0.58	11.29	11.17	3.3
7,000-24,000	~0.58 - 2.00	10.27	10.15	3.1

*At 12,000 Btu/hr per ton.

MISCELLANEOUS MEASURES

(Q.) High-Efficiency Solar Domestic Water Heater
Program Specifications

1. New unit must be OG-300 qualified (same requirements as for single-family program).
2. New unit must replace existing electric water heater as primary source.
3. New unit must have electric water heater backup with storage tank.
4. Use limited to domestic (residential-dwelling) water heating and on-site common laundry facilities, but not for pool or spa water heating.
5. Beginning 2009, will begin using Energy Star specifications, including warranty requirements.

(R.) High-Efficiency Swimming Pool Pump and Motor
Program Specifications

1. New equipment must be multi-speed (either two-speed or variable-speed). Qualifying equipment is listed at <http://www.smud.org/rebates/index.html>
2. All pumps and motors must be new.
3. New equipment must replace existing single-speed pump and motor of equal or less horsepower.
4. For new two-speed equipment, an automatic control system, capable of controlling both high and low speeds, must be installed.
5. Manual systems are not eligible.
6. Applicable to in-ground pools only. Above-ground pools, ponds, pool cleaners/boosters, spas, and water-feature pumps are ineligible.
7. Must meet all other specifications, terms and conditions as for the Residential Pool Pump & Motor Rebate program, listed on the rebate application at http://www.smud.org/residential/docs/poolsandspa_rebateform.pdf

FINANCE ONLY MEASURES

(S.) Attic Insulation

Financing Only

1. Must have space heating or cooling source using electricity provided to the installation address by SMUD.
2. For low-rise residential buildings only. High-rise residential buildings (≥ 4 floors) are not eligible.
3. Pre-installation insulation level must be R-19 or less. Amount of insulation installed must not exceed R-38.
4. Insulation of attic space feasible only when attic crawl space is adequate.
5. Garages and other non-living areas do not qualify unless they are conditioned.

(T.) Wall Insulation
Financing Only

1. Must have space heating or cooling source using electricity provided to the installation address.
2. For low-rise residential buildings only. High-rise residential buildings (≥ 4 floors) are not eligible.
3. Existing walls must be uninsulated. Installed insulation must achieve a minimum of R-13.
4. Walls to be insulated must be between conditioned living area and unconditioned area.

(U.) High-Efficiency Windows
Financing Only

1. High-rise residential buildings (≥ 4 floors) are not eligible.
2. New windows must be dual-pane and have a maximum U-factor of 0.35 and maximum Solar Heat Gain Coefficient (SHGC) of 0.32.
3. All other program specifications same as current requirements for SMUD Equipment Efficiency Program.

FREE MEASURES

(V.) Shade Trees from SMUD
Program Specifications

1. Call Sacramento Tree Foundation at (916) 924-8733 to schedule a site visit.
2. Trees, ties and stakes are provided and delivered free.
3. Trees must be sited and planted according to SMUD Shade Tree program guidelines.

Appendix B

Multifamily Financing Program

BORROWER ELIGIBILITY CRITERIA

1. Generally, the applicant must be the vested owner of the property where the product(s) are to be installed. The ownership vesting requirement includes multifamily complexes of three (3) or more units (apartments, condominiums and mobile home park common areas) billed under one of SMUD's residential electric rates.
2. The applicant must receive a loan approval from SMUD *prior* to installation of any product(s). SMUD will not finance previously installed products.
3. The installation property must have an active, connected electric account with SMUD.
4. The SMUD accounts of all applicants must have satisfactory payment records. SMUD will also obtain consumer and/or business credit reports to help determine the creditworthiness of the applicant's business, its principal(s), and its guarantor(s).
5. To properly evaluate the applicant's ability to repay, the information required with an application will vary based upon the form of business organization and the requested loan amount.
4. Generally, all loan amounts of \$2,500 or greater will be secured by a UCC1 Financing Statement fixture filing with the County Recorder. However, large loan amounts may be secured by a Deed of Trust, requiring a \$150 filing fee. Should a borrower desire to refinance their property or obtain a secondary loan, SMUD will evaluate subordination requests on a case-by-case basis.
5. SMUD pays loan proceeds directly to the borrower.
6. SMUD will prepare loan documents for signature immediately upon approval of the financing.

WHO TO CONTACT

If you have any questions or comments, please direct your calls to the following areas:

Commercial Contact Center —1-877-622-7683

Questions regarding: Program eligibility, product eligibility guidelines, installation process, inspections, and general energy efficiency questions.

Financial Services — (916) 732-5472

Questions regarding: Loan application process, documents required to be submitted with the Application for Financing, loan or payment terms, fees, and collateral.

ELIGIBLE MEASURES

1. Currently, eligible measures include: lighting, heating and air conditioning systems, reflective roof coating and other measures as described in the Appendix A.
2. Measures must be installed by a licensed electrical (C-10) and/or HVAC (C-20) contractor, unless the applicant business or employee of applicant business is to self-install.

LOAN TERMS AND CONDITIONS

1. A loan application fee of \$100 will be charged for all loan amounts over \$1,000. SMUD will return this fee if we decline the application.
2. Presently, SMUD offers financing at a fixed interest rate of 8.5%. Maximum loan amount per property is set at \$250,000 and the loan amortization term is set at 10 years. Loan interest rates, terms and conditions are subject to change, so for the current loan terms and conditions please call SMUD Financial Services at (916) 732-5472.
3. Upon SMUD's approval, the loan commitment is valid for 180 days. Within this 180-day period, the product(s) must be installed and SMUD notified of the installation's completion.

SMUD's internet address is www.smud.org